pinnacle group

Executive recruiting is not a personnel business.
It's a personal one.



OUR CLIENT

Our client is a Boston-based investment firm with a lower-middle-market buyout and growth-equity focus. They have a long and successful investment track record and a seasoned and experienced investment team. This firm invests in both private equity and growth investment funds, along with direct deals as a lead investor or co-investor alongside a GP

QUALIFICATIONS

- 8+ years of experience in Private Equity investing, co-investing, and investment banking. Having in depth healthcare exposure is mandatory
- Demonstrates high levels of integrity, work ethic, tenacity, and character
- Advanced financial modeling skills, including MS Excel proficiency, capital structure analysis, debt service, etc.
- MBA from a top-tier institution preferred but not required
- Excellent interpersonal, verbal and written communication skills
- Analytical thinking and problem-solving skills with strong attention to detail
- Proven ability to proactively manage processes and outside relationships
- Understanding of leverage and complex capital structures
- Preference for residing or relocating to Boston with ties to the area a plus

SENIOR PROFESSIONAL

The firm is seeking a healthcare-focused Senior Investment professional to join their lean investment team. This individual will be involved in all aspects of direct and fund investing and will be a crucial member of their growing firm.

RESPONSIBILITIES

- Execute actionable investment opportunities, including preparation of investment memos and business plan summaries
- Source potential investments and provide recommendations on the opportunity
- Research investment targets' competitive position, market size, trends, and industry dynamics
- Analyze qualitative and quantitative data produced by an operating company to develop an investment thesis and underwriting memorandum
- Work closely with portfolio company CEOs and CFOs to ensure that relevant information is prepared in a timely and accurate manner
- Present analyses to board and management teams
- Active, direct portfolio involvement as needed
- Oversee work and responsibilities of associates
- Oversee and negotiate debt financing and lead execution of M&A for portfolio companies
- Manage diligence providers, including legal, accounting, and industry-specific consultants, and own deliverables of all diligence efforts
- Own the closing process, including assisting with legal documentation and post-closing activities

To learn more about this opportunity or to apply, please send your resume to the contact information below or apply to job #1999 on our website. We will review your background and contact you as appropriate.

About Pinnacle Group
Since 1990, Pinnacle Group has been the executive search firm of choice for investment firms seeking to grow their professional teams. We're dedicated to serving the specialized executive recruiting needs in the alternative investment space, including, but not limited to private equity funds, private credit, family offices, endowments, and foundations.

CONTACT US
www.pinnaclegroup.com
Job #1999

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