

Angie Bayley Shultz

angiebayley@cmail.com
(555) 000-7340

PROFESSIONAL & LEADERSHIP EXPERIENCE

Investment Banking Firm

New York, New York

Investment Banking Associate , Global Energy Group

July 2023 – Present

Investment Banking Analyst, Global Energy Group

July 2021 – July 2023

- Represented both public and private companies during the M&A processes in the Oil and Gas, Chemicals, Power and Utilities and Renewables sectors
- Performed strategic financial alternatives analyses for clients through potential merger consequences (accretion/dilution), discounted cash-flow, sum-of-parts and comparables
- Prepared materials for confidential selling memorandums, management presentations, Investment Committees and various pitches for clients

Selected Transaction Experience:

- Exclusive Sellside Advisor to Laminating Adhesives Carve-Out from Blue-Chip Client *Ongoing*
 - Developed marketing story with blue-chip client for the carve-out basis
 - Created marketing materials including teaser, CIM and management presentation for strategic buyers
 - Managed the preparation of the Quality of Earnings and forecasted carve-out financials with third-party firm
- Exclusive Sellside Advisor to Chemicals Infrastructure Business *Ongoing*
 - Worked with management team to create sellside model and valuation analyses on the current business and five potential growth projects
 - Created marketing materials including teaser, CIM and management presentation tailored to both financial sponsors and strategics
 - Led 37 model and Q&A discussions with counterparties to answer any questions on the market, business dynamics and financials
- Exclusive Sellside Advisor to Sponsor-Backed Oil Sands Assets *Closed*
 - Sold sponsor-backed oil sands assets for an undisclosed amount in summer 2022 after an outreach to ~100 counterparties
 - Prepared marketing materials including teaser, CIM and management presentation to represent asset highlights and managed client outreach to sponsors and strategics
 - Aided in valuation preparation and discount rate sensitivities

EDUCATION

Tulane University, A.B. Freeman School of Business

New Orleans, Louisiana

B.S.M. in Finance & B.S.M. in Marketing

May 2021

- **GPA:** 3.78 / 4.0; **Freeman GPA:** 3.76 / 4.0; **SAT:** 1460 (Math 750 / Reading and Writing 710)
- **Honors:** Cum Laude, Presidential Scholarship Recipient
- **Specializations:** Energy and Entrepreneurial Management
- **Relevant Coursework:** Darwin Fenner Fund, Venture Capital & Private Equity, Financial Modeling
- **Activities:** Chi Omega President (January 2020 – January 2021), Women in Business

CERTIFICATIONS & INTERESTS

Certifications: Series 63, Series 7, Series 79, Securities Industry Essentials

Interests: Jacksonville Jaguars, NYT mini crosswords, pickleball