



*Executive recruiting is not a personnel business.
It's a personal one.*

OUR CLIENT

Our client is a prominent asset management firm located in the San Francisco Bay Area. They currently manage more than \$40B, including investments in public and private equity, fixed income, hedge funds, real estate, and natural resources. The firm has a strong culture that emphasizes collaboration and hard work.

QUALIFICATIONS

- 2-4 years of experience (investment banking, private equity, secondaries, co-investing)
- Excellent academic credentials from a top-tier school
- Attention to detail and the ability to manage multiple deadlines
- Strong analytical and financial modeling skills
- Outstanding oral and written communication skills
- Highly ethical and trustworthy
- Self-starter capable of taking initiative, but who is also willing to receive guidance and direction
- Excellent interpersonal skills, including the desire and ability to interact with General Partners, clients, and external parties

To learn more about this opportunity or to apply, please send your resume to the contact information below or apply to job #1958 on our website. We will review your background and contact you as appropriate.

CONTACT US
www.pinnaclegroup.com
Job #1958



ASSOCIATE

Our client is seeking an Associate in the Bay Area. This individual will be a part of their private equity team with an emphasis on secondaries. Within the secondaries team, investments are typically a mix of primary fund commitments, LP purchases, and GP-led secondary investments. They are very active investors, and the Associate will have substantial and broad exposure to all facets of secondary investing. The Associate position is a minimum two-year commitment with potential for a longer-term career path for top performers.

RESPONSIBILITIES

- Sourcing, managing, and screening new secondary investments (funds and GP-led)
- Conducting in-depth due diligence on managers and companies
- In-depth financial modeling on various investment opportunities
- Monitoring existing investments
- Drafting investment memoranda and financial analyses
- Conducting market research

About Pinnacle Group

Since 1990, Pinnacle Group has been the executive search firm of choice for investment firms seeking to grow their professional teams. We're dedicated to serving the specialized executive recruiting needs in the alternative investment space, including, but not limited to private equity funds, private credit, family offices, endowments, and foundations.

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